



Capital
Markets



Tailwind

The Lightsmith Group

Resilience Finance Day: The Institutional Case for Resilience

Event Agenda | September 25, 2025

Thursday, September 25

8:45 am – 9:30 am

9:30 am – 9:40 am

9:40 am – 9:50 am

9:50 am – 10:10 am

10:10 am – 10:50 am

10:50 am – 11:20 am

11:20 am – 12:00 pm

12:00 pm – 1:15 pm

1:15 pm – 2:00 pm

2:00 pm – 2:25 pm

Registration & Networking Coffee

Welcome | RBC Capital Markets

Opening Remarks

- Jay Koh, GARI: Reflections on 10 years of GARI and resilience finance

Keynote | Macroeconomics

- Mike Reid, Chief U.S. Economist, RBC Capital Markets

Resilience at the Local Level: Municipal Finance

- Susanne DesRoches, Senior VP for Clean & Resilient Buildings, NYSERDA
- Veronique Bugnion, Chair, Ann Arundel County Resilience Authority
- Ina Hoxha, CIO & Deputy CEO, Climate Bonds Initiative
- Moderator: Matt Posner, Resilience Co

Coffee Break

Measuring & Monetizing Resilience

- Tim Blake, Managing Director, US Public Finance Group, Moody's
- Dr. Paul Munday, Director & Global Climate Adaptation Specialist, S&P Global
- TBD, Climate X
- Ibbi Almufti, Risk & Resilience Leader, Arup
- Moderator: Emilie Mazzacuratti, Tailwind

Lunch

The Role of Insurance

- Natalia Moudrak, Managing Director, Climate Risk Advisory, Aon
- Daniel Kaniewski, U.S. Public Sector Lead, Marsh McLennan
- Deirdre Manna, Head of Government & Regulatory Affairs, Zurich
- Gina Hardy, CEO, North Carolina Insurance Underwriting Association
- Moderator: Lori Collins, GARI

Fireside Chat | BPCA

- Pamela Frederick, CFO, BPCA
- Moderator: Moses Choi, Managing Director, Sustainable Finance, RBC Capital Markets

Thursday, September 25 (continued)

2:30 pm – 3:10 pm

Perspectives from Asset Owners

- Liqian Ma, Global Head of Sustainable & Impact Investing Research, Cambridge Associates
- De Rui Wong, Senior VP, Sustainability Office, GIC
- Bruce Schlein, Director & Global Head of Sustainable Investing, OMERS
- Moderator: Sarah Thompson, Managing Director & Global Head of Sustainable Finance, RBC Capital Markets

3:10 pm – 3:30 pm

Coffee Break

3:30 pm – 4:05 pm

Opportunities in Private Markets

- Veronica Chau, Partner & Director, Sustainable Investing & Social Impact, BCG
- Cassie Bowe, Partner, Energy Impact Partners
- Moderator: Jay Koh, Lightsmith Group

4:10 pm – 4:45 pm

Applying Resilience to Public Markets

- Chris Goolgasian, Director of Climate Research, Wellington Management
- Sara Mahaffy, Managing Director & Head of Global Sustainability Strategy Research, RBC Capital Markets
- Shahbano Soomro, Deputy Head of Policy & Advocacy, Impax Asset Management
- Moderator: Linda-Eling Lee, Founding Director & Head, MSCI Sustainability Institute

4:45 pm – 5:15 pm

Closing Remarks

5:15 pm – 6:30 pm

Reception